

Announcement Summary

Entity name

ALDORO RESOURCES LIMITED

Date of this announcement

Wednesday October 04, 2023

The +securities the subject of this notification are:

🗷 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---------------------------------------|--|------------|
| ARNAK | OPTION EXPIRING 09-SEP-2026 EX \$0.25 | 3,500,000 | 04/10/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALDORO RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

31622990809

1.3 ASX issuer code

ARN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 06-Apr-2023 09:44 | New - Proposed issue of securities - ARN | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ARNAK: OPTION EXPIRING 09-SEP-2026 EX \$0.25

Date the +securities the subject of this notification were issued

4/10/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of the Broker Options was approved by shareholders at the General Meeting held on 17 July 2023

Issue details

Number of +securities

3,500,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being

paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|---|
| ARN : ORDINARY FULLY PAID | 134,623,743 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ARNAG : OPTION EXPIRING 09-SEP-2023 EX 23.4C | 3,000,000 |
| ARNAK : OPTION EXPIRING 09-SEP-2026 EX \$0.25 | 18,855,714 |
| ARNAI : OPTION EXPIRING 09-SEP-2023 EX \$0.50 | 1,750,000 |
| ARNAF : OPTION EXPIRING 09-SEP-2023 EX 17.5C | 2,000,000 |
| ARNAJ : OPTION EXPIRING 09-SEP-2024 EX \$0.30 | 9,550,000 |