

4 October 2023

DATE OF ANNUAL GENERAL MEETING

Poseidon Nickel Limited (**ASX:POS, the Company**) advises that its 2023 Annual General Meeting (**AGM**) will be held on Wednesday 22 November 2023. Further meeting details will be provided to shareholders in a separate Notice of Annual General Meeting to be released in due course.

In accordance with ASX Listing Rule 3.13.1 the Company advises that the closing date for director nominations for consideration at the AGM is Wednesday 11 October 2023. Any nominations must be received in writing no later than 5.00pm (WST) on Wednesday 11 October 2023 at the Company's registered office.

The Notice of Annual General Meeting will be available on the ASX Market Announcements Platform and on the Company's website at www.poseidon-nickel.com.au.

For further information, please contact:

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Company Secretary

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This announcement has been authorised by Andrea Betti, Company Secretary of Poseidon Nickel Limited.

About Poseidon Nickel Limited

Poseidon Nickel Limited (ASX Code: POS) is a nickel sulphide exploration and development company with three projects located within a radius of 300km from Kalgoorlie in the Goldfields region of Western Australia and a resource base of around 420,000 tonnes of nickel and 180,000 ounces of gold.

Poseidon's strategy is focused on the exploration and eventual restart of its established nickel operations in Western Australia with the aim of being a +15,000tpa nickel producer. At each historical mining centre there is significant existing infrastructure, large nickel resources and geological prospectively that is likely to lead to resource growth through the application of modern exploration techniques and further drilling.

Poseidon owns the Windarra, Black Swan and the Lake Johnston Nickel Projects. In addition to the mines and infrastructure including concentrators at Black Swan and Lake Johnston, these projects have significant exploration opportunities demonstrated by the discovery of the Golden Swan Resource at Black Swan, the Abi Rose and more recently the Maggie Hays West mineralisation at Lake Johnston.

The Company completed a Bankable Feasibility Study on Black Swan in November 2022 which will be the first project to restart. This could be followed by Lake Johnston and then Windarra, subject to favourable Feasibility Studies, appropriate project financing structures being achieved, the outlook for the nickel price remaining positive and all necessary approvals being obtained.

A Definitive Feasibility Study on retreating the gold tailings at Windarra and Lancefield was completed in mid-2022. A potential partner for this project is currently conducting due diligence on the Lancefield gold tailings and accessing the water in the South Windarra pit.