

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                        |             |
|------------------------|-------------|
| Name of entity         | ABN/ARSN    |
| Zeta Resources Limited | 162 902 481 |

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |                                       |
|---|-----------------------------------|---------------------------------------|
| 1 | Type of buy-back                  | On-market buy-back within 10/12 limit |
| 2 | Date Appendix 3C was given to ASX | 28 August 2023                        |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                        | Previous day                   |
|---|----------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 20,247,257<br>6,000,000        |
| 4 | Total consideration paid or payable for the shares                                                                         | AU\$6,477,645<br>AU\$1,920,000 |

**Appendix 3E**  
**Daily share buy-back notice**

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|   |                                      | Before previous day                                                                                                            | Previous day                                                                                                                         |
|---|--------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|
| 5 | If buy-back is an on-market buy-back | highest price paid: - AU\$0.32<br>date: - 27 September 2023<br><br>lowest price paid: - AU\$0.315<br>date: - 07 September 2023 | highest price paid:<br>AU\$0.32<br><br>lowest price paid:<br>AU\$0.32<br><br>highest price allowed<br>under rule 7.33:<br>AU\$0.3379 |

**Participation by directors**

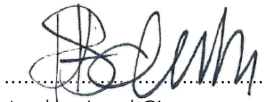
|   |                    |     |
|---|--------------------|-----|
| 6 | Deleted 30/9/2001. | N/A |
|---|--------------------|-----|

**How many shares/units may still be bought back?**

|   |                                                                                                                                     |            |
|---|-------------------------------------------------------------------------------------------------------------------------------------|------------|
| 7 | If the company has disclosed an intention to buy back a maximum number of shares – the remaining number of shares to be bought back | 27,908,029 |
|---|-------------------------------------------------------------------------------------------------------------------------------------|------------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  
Authorised Signatory

Date: 05 October 2023