Part 1 - Entity and announcement details

1.1 Name of +Entity

BENZ MINING CORP.

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

BNZ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/10/2023

Registration Number

642228804

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

September-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

BNZ: CHESS DEPOSITARY INTERESTS 1:1

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

778,000

111,751,474 110,973,474

Reason for change:

Net transfers of securities between CDIs and

Ordinary share

TSX-V

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

BNZAA: ORDINARY FULLY PAID

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-778,000

56,150,104 56,928,104

Reason for change:

Transfer to CDIs

ASX +Security Code and Description

BNZAB: OPTION EXPIRING 02-OCT-2023 EX CAD 0.64

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

3,900,000 3,900,000

ASX +Security Code and Description

BNZAC: OPTION EXPIRING 18-JAN-2025 EX CAD 3.00

Net Difference (A-B)

0

Total number of securities at end of statement month (A)

9,713 9,713

ASX +Security Code and Description

BNZAD: OPTION EXPIRING 03-MAR-2025 EX CAD 0.076

Total number of securities at end of statement month (A)

70,000 70,000

Net Difference (A-B) Total number of securities at end of previous month (B) O

Total number of securities at end of

previous month (B)

ASX +Security Code and Description

BNZAE: OPTION EXPIRING 27-APR-2025 EX CAD 0.12

Total number of securities at end of statement month (A)

Total number of securities at end of **Net Difference (A-B)** previous month (B) 0

2,100,000 2,100,000

ASX +Security Code and Description

BNZAF: OPTION EXPIRING 01-JUN-2025 EX CAD 0.21

Total number of securities at end of statement month (A)

1,095,000 1,095,000

Total number of securities at end of Net Difference (A-B) previous month (B) 0

ASX +Security Code and Description

BNZAG: OPTION EXPIRING 31-AUG-2027 EX CAD 0.265

Total number of securities at end of statement month (A)

Total number of securities at end of **Net Difference (A-B)** previous month (B)

0

0

0

131,250 131,250

ASX +Security Code and Description

BNZAM: OPTION EXPIRING 01-DEC-2025 EX CAD 0.63

Total number of securities at end of statement month (A)

1,400,000 1,400,000

Total number of securities at end of **Net Difference (A-B)** previous month (B)

ASX +Security Code and Description

BNZAN: OPTION EXPIRING 03-JUL-2026 EX CAD 0.41

Total number of securities at end of statement month (A)

600,000 600,000

Total number of securities at end of **Net Difference (A-B)** previous month (B)

Statement of CDIs on Issue