



## Announcement Summary

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### Entity name

WHITEBARK ENERGY LTD

### Applicable security for the reorganisation

WBE	ORDINARY FULLY PAID
WBEAK	OPTION EXPIRING 30-NOV-2025 EX \$0.003
WBEAL	OPTION EXPIRING 06-DEC-2024 EX \$0.004
WBEAI	OPTION EXPIRING 23-MAY-2025 EX \$0.004
WBEAJ	OPTION EXPIRING 31-JAN-2024 EX \$0.004

### Announcement Type

Update to previous announcement

### Date of this announcement

5/10/2023

### Reason for the Update

Update for the actual post consolidation results

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

WHITEBARK ENERGY LTD

#### 1.2 Registered Number Type

ABN

#### Registration Number

68079432796

#### 1.3 ASX issuer code

WBE

#### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Update for the actual post consolidation results

#### 1.4b Date of previous announcement(s) to this update

25/8/2023

#### 1.5 Date of this announcement

5/10/2023

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

WBE

ORDINARY FULLY PAID

WBEAK

OPTION EXPIRING 30-NOV-2025 EX \$0.003

WBEAL

OPTION EXPIRING 06-DEC-2024 EX \$0.004

WBEAI

OPTION EXPIRING 23-MAY-2025 EX \$0.004

WBEAJ

OPTION EXPIRING 31-JAN-2024 EX \$0.004



Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/9/2023	<input checked="" type="checkbox"/> Actual	Yes

**Comments**

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

2/10/2023

**3.2 Date of +security holder meeting**

27/9/2023

**3.2a Effective date of consolidation or split**

27/9/2023

**3.3 Last day for trading in the pre consolidation or split +securities**

28/9/2023

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

29/9/2023

**3.5 Record date**

2/10/2023

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

3/10/2023

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

9/10/2023

**3.8 Trading starts on a normal T+2 basis**

10/10/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

12/10/2023

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

WBE

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

7,339,660,861

**Number on issue post consolidation or split**

146,793,732

**Estimate/Actual** Actual**ASX +Security Code**

WBEAK

**ASX +Security Description**

OPTION EXPIRING 30-NOV-2025 EX \$0.003

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

30,000,000

**Number on issue post consolidation or split**

600,000

**Estimate/Actual** Actual**ASX +Security Code**

WBEAL

**ASX +Security Description**

OPTION EXPIRING 06-DEC-2024 EX \$0.004

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

25,000,000

**Number on issue post consolidation or split**

500,000

**Estimate/Actual** Actual



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
WBEAI	OPTION EXPIRING 23-MAY-2025 EX \$0.004		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	624,906,567	12,498,189	<input checked="" type="checkbox"/> Actual

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
WBEAJ	OPTION EXPIRING 31-JAN-2024 EX \$0.004		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	70,000,000	1,400,000	<input checked="" type="checkbox"/> Actual

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
WBEAK	OPTION EXPIRING 30-NOV-2025 EX \$0.003	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00300000	0.15000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
WBEAL	OPTION EXPIRING 06-DEC-2024 EX \$0.004	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00400000	0.20000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
WBEAI	OPTION EXPIRING 23-MAY-2025 EX \$0.004	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00400000	0.20000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
WBEAJ	OPTION EXPIRING 31-JAN-2024 EX \$0.004	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00400000	0.20000000

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**



**6.2 Additional information for inclusion in the Announcement Summary**