



5 October 2023

Dear Eligible Shareholder

AURUM RESOURCES LIMITED – LOYALTY OPTIONS OFFER

As announced on 5 October 2023, Aurum Resources Limited (ACN 650 477 286) (**Company**) is undertaking a non-renounceable entitlement offer of one (1) option to acquire a fully paid ordinary share (**Share**) in the capital of the Company (**Option**) for every five (5) Shares held by eligible shareholders (exercisable at \$0.225 on or before the 21 October 2026) (**Loyalty Options**) at an issue price of \$0.01 per Loyalty Option to raise approximately \$73,000 (before expenses) (**Offer**).

The Company lodged a prospectus for the Offer (**Prospectus**) with ASIC on 4 October 2023 and with the ASX on 5 October 2023.

The Company intends to apply the funds raised from the Offer (less expenses) towards working capital. For further specifics of the use of funds please refer to section 3.1 of the Prospectus.

Following completion of the Offer, assuming any shortfall is subsequently placed and the full subscription is raised, the Company will have issued approximately 7,300,000 Loyalty Options resulting in total Options on issue of 11,100,000.

Eligible shareholders

The Offer is offered to all Australian and New Zealand based holders of the Company's fully paid ordinary shares (**Shares**) (**Eligible Shareholders**) as at the Record Date.

An electronic copy of the Prospectus, along with information with respect to applying under the Offer is accessible at www.aurumres.com.au. Participation in the Offer is optional and is subject to the terms and conditions set out in the Prospectus.

We are writing to you as an Eligible Shareholder on the Record Date, entitled to participate in the Offer.

The Offer will open on 13 October 2023 and close at 5:00pm (WST) on 24 October 2023.

If you are unable to access the Prospectus online, please contact the Company on +61 8 6559 1792.

How to apply

The Prospectus and your personalised Entitlement and Acceptance Form (including the BPay® payment details) can be accessed via the following website:
<https://investor.automic.com.au/#/home>.

Key dates for the Offer

Lodgement of Prospectus with the ASIC and ASX and Release of Appendix 3B	4 October 2023
Ex date	9 October 2023
Record Date for determining Entitlements	10 October 2023
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	13 October 2023
Last day to extend the Closing Date of the Offer (prior to noon AEST)	19 October 2023
Closing Date for Offer as at 5:00pm**	24 October 2023
Loyalty Options quoted on a deferred settlement basis	25 October 2023
ASX notified of under subscriptions	26 October 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Loyalty Options	31 October 2023
Quotation of Loyalty Options issued under the Offer***	31 October 2023
Closing Date of Shortfall Offer	Within 3 months from the date of the Prospectus

You should read the entire Prospectus carefully and seek professional advice before deciding whether to participate in the Offer. If you have any queries concerning the Offer, or the action you are required to take to subscribe for the Options, please contact the Company Secretary, Mr Mauro Piccini, on +61 8 6559 1792.

Yours sincerely,

Mauro Piccini
Non-Executive Director and Company Secretary
Aurum Resources Limited