



Announcement Summary

Entity name

VOLTAIC STRATEGIC RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Thursday October 05, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VSR	ORDINARY FULLY PAID	31,803,677	05/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VOLTAIC STRATEGIC RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

138145114

1.3 ASX issuer code

VSR

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

VSRAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

VSR : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

31,803,677

And the date the escrow restrictions have ceased or will cease

5/10/2023

Issue date

5/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

31,803,677

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part of its Re-Compliance, the company acquired all the ordinary shares in Monomatapa Coal Pty Ltd, a private company with \$625,000 in cash reserves.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VSR : ORDINARY FULLY PAID	483,103,891
VSRO : OPTION EXPIRING 30-JUN-2026	81,999,925

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VSRAH : PERFORMANCE RIGHTS	52,500,000
VSRAA : ORDINARY FULLY PAID RESTRICTED	0
VSRA B : ORDINARY FULLY PAID RESTRICTED	81,946,323
VSRA C : OPTION EXPIRING 05-OCT-2025 RESTRICTED	96,124,305
VSRA D : OPTION EXPIRING 05-OCT-2025 RESTRICTED	94,899,862
VSRA E : OPTION EXPIRING 05-OCT-2026 RESTRICTED	10,000,000
VSRA F : OPTION EXPIRING 05-OCT-2025 EX \$0.03	5,250,000
VSRA G : OPTION EXPIRING 05-OCT-2026 EX \$0.04	5,250,000