06 October 2023

For release to the Australian Securities Exchange:

Net Tangible Asset Backing Per Share at 30 September 2023

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 30 September 2023, in Australian Dollars, was as follows:

Total NTA: 35.60 cents per share*

*Listed securities and loans to listed securities comprise 40.77% of total investments.

This announcement has been authorised by Zeta's Investment Manager:
ICM Limited

For further information, please contact:
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About Zeta Resources Limited:

Zeta Resources Limited ("Zeta") is an active, resources-focused investment holding and development company. Zeta invests in a range of international resource entities including those focused on bauxite, copper, nickel, gold, cobalt, graphite, oil & gas and base metals exploration and production. The investment aim of Zeta is to maximise total returns for shareholders by identifying and investing in resource assets and companies where the underlying value is not reflected in the market price.

Zeta's shares are publicly traded and listed on the Australian Securities Exchange (Ticker: ZER). More details on Zeta can be found at www.zetaresources.limited.