

# **Announcement Summary**

# **Entity name**

TEMPUS RESOURCES LTD

### **Announcement Type**

New announcement

### Date of this announcement

Monday October 09, 2023

### The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMR	ORDINARY FULLY PAID	31,084,560	09/10/2023

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

TEMPUS RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ACN

625645338

1.3 ASX issuer code

**TMR** 

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/10/2023



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: 

✓ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Oct-2023 10:26	New - Proposed issue of securities - TMR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

**⊘** No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

### Placement Details

### ASX +security code and description

TMR: ORDINARY FULLY PAID

### Issue date

9/10/2023

### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

# Issue details

Number of +securities to be quoted

31,084,560

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.02300000

Any other information the entity wishes to provide about the +securities to be quoted



### Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TMR : ORDINARY FULLY PAID	342,922,802
TMRO : OPTION EXPIRING 05-SEP-2025	145,554,612

### 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMRAU : OPTION EXPIRING 03-DEC-2024 EX CAD 0.16	1,000,000
TMRAS : OPTION EXPIRING 03-DEC-2024 EX \$0.315	1,500,000
TMRAT : OPTION EXPIRING 03-DEC-2024 EX \$0.31	2,440,000
TMRAW : OPTION EXPIRING 06-APR-2024 EX CAD 0.11	642,857
TMRAX : OPTION EXPIRING 29-JUN-2025 EX \$0.12	2,700,000
TMRAZ : OPTION EXPIRING 12-SEP-2025 EX \$0.12	1,600,000
TMRAK : OPTION EXPIRING 14-DEC-2023 EX \$0.29	1,500,000
TMRAL : OPTION EXPIRING 14-DEC-2023 EX \$0.37	1,500,000
TMRAV: WARRANTS	17,326,056
TMRAP : OPTION EXPIRING 12-NOV-2024 EX \$0.20	3,000,000
TMRAQ : OPTION EXPIRING 12-NOV-2024 EX \$0.25	1,000,000

