



Part 1 - Entity and announcement details

1.1 Name of +Entity

NOVO RESOURCES CORP.

1.2 Registered Number Type

ARBN

Registration Number

664390827

1.3 ASX issuer code

NVO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/10/2023





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

September-2023

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

NVO : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)

37,874,120

Total number of CDIs quoted on ASX at end of previous month (B)

37,500,000

Net Difference (A-B)

374,120

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

TSX

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

NVOAA : COMMON SHARES

Total number of securities at end of statement month (A)

304,071,335

Total number of securities at end of previous month (B)

304,445,455

Net Difference (A-B)

-374,120

Reason for change:

Common shares held on the TSX transmuted to CDI's on the ASX.

ASX +Security Code and Description

NVOAB : OPTION EXPIRING 26-JAN-2025 EX CAD 3.57

Total number of securities at end of statement month (A)

2,945,000

Total number of securities at end of previous month (B)

3,665,000

Net Difference (A-B)

-720,000

Reason for change:

Expiry of options due to staff resignations.

ASX +Security Code and Description

NVOAC : OPTION EXPIRING 22-NOV-2026 EX CAD 1.89



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,000,000	3,000,000	0

ASX +Security Code and Description

NVOAD : WARRANTS EXPIRING 14-SEP-2023 EX CAD 4.40

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
0	1,328,295	-1,328,295

Reason for change:

Expired on 14 September 2023.

ASX +Security Code and Description

NVOAE : WARRANTS EXPIRING 04-MAY-2024 EX CAD 3.00

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
5,176,500	5,176,500	0

ASX +Security Code and Description

NVOAF : WARRANTS EXPIRING 22-DEC-2024 EX CAD 0.60

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,205,128	3,205,128	0

ASX +Security Code and Description

NVOAG : WARRANTS EXPIRING 24-APR-2025 EX CAD 0.60

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,018,936	2,018,936	0

ASX +Security Code and Description

NVOAH : WARRANTS EXPIRING 22-DEC-2025 EX CAD 0.60

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
641,025	641,025	0