



Announcement Summary

Entity name

BESRA GOLD INC.

Announcement Type

New announcement

Date of this announcement

Tuesday October 10, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BEZ	CHESS DEPOSITARY INTERESTS 1:1	53,127,907	29/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BESRA GOLD INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

141335686

1.3 ASX issuer code

BEZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

BEZAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

BEZ : CHESS DEPOSITARY INTERESTS 1:1

Please state the number of +restricted securities where the escrow period has expired or is about to expire

53,127,907

And the date the escrow restrictions have ceased or will cease

8/10/2023

Issue date

29/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

53,127,907

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

As per the Company's prospectus: 32.5m shares under the Variation of the Sale and Purchase of Shares Agreement, 691,693 shares under the Noteholder Offer and 19,936,214 under the Restructure

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

24 month ASX imposed escrow expired on 10 October 2023.

Refer the Company's Prospectus and Supplementary Prospectus

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BEZ : CHESS DEPOSITARY INTERESTS 1:1	418,100,906

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEZAF : CLASS A PERFORMANCE RIGHTS RESTRICTED	2,600,000
BEZAG : CLASS B PERFORMANCE RIGHTS RESTRICTED	3,650,000
BEZAH : COMMON SHARES	4,818,622
BEZAB : ORDINARY FULLY PAID RESTRICTED	0
BEZAD : OPTION EXPIRING 08-OCT-2026 RESTRICTED	3,625,000
BEZAC : OPTION EXPIRING 08-OCT-2025 RESTRICTED	7,142,275
BEZAE : OPTION EXPIRING 08-OCT-2026 RESTRICTED	3,625,000