



Announcement Summary

Entity name

TERRAIN MINERALS LIMITED

Date of this announcement

Tuesday October 10, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TMXAY	OPTION EXPIRING 20-JAN-2024 EX \$0.009	2,500,000	10/10/2023
TMXAZ	OPTION EXPIRING 20-MAY-2024 EX \$0.015	2,500,000	10/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TERRAIN MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

116153514

### 1.3 ASX issuer code

TMX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/10/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Sep-2023 09:34	New - Proposed issue of securities - TMX	<div>A placement or other type of issue</div>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

TMXAY : OPTION EXPIRING 20-JAN-2024 EX \$0.009

**Date the +securities the subject of this notification were issued**

10/10/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

2,500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Broker options as part consideration for services provided in relation to a placement.

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**ASX +security code and description**

TMXAZ : OPTION EXPIRING 20-MAY-2024 EX \$0.015

**Date the +securities the subject of this notification were issued**

10/10/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

2,500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Broker options as part consideration for services provided in relation to a placement.

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TMX : ORDINARY FULLY PAID	1,257,643,758
TMXNA : ORDINARY FULLY PAID DEFERRED	157,205,470

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMXAY : OPTION EXPIRING 20-JAN-2024 EX \$0.009	46,111,124
TMXAZ : OPTION EXPIRING 20-MAY-2024 EX \$0.015	46,111,107
TMXN : ORDINARY FULLY PAID DEFERRED	157,205,470
TMXAS : OPTION EXPIRING 20-JAN-2024 DEFERRED	39,301,367
TMXAB : OPTION EXPIRING 20-NOV-2024 EX \$0.0065	6,000,000
TMXAT : OPTION EXPIRING 20-MAY-2024 DEFERRED	39,301,367
TMXAF : OPTION EXPIRING 22-DEC-2023 EX \$0.0085	3,000,000
TMXAH : OPTION EXPIRING 25-NOV-2025 EX \$0.0214	16,000,000
TMXAI : OPTION EXPIRING 07-DEC-2026 EX \$0.015	6,000,000
TMXAU : OPTION EXPIRING 20-JAN-2024 DEFERRED	39,301,367
TMXAV : OPTION EXPIRING 20-MAY-2024 DEFERRED	39,301,367
TMXAW : FULLY PAID SHARES DEFERRED	17,467,274



TMXAJ : OPTION EXPIRING 24-FEB-2028 EX \$0.0108

4,000,000