

11 October 2023

Notice under section 708A(5)(e) of the Corporations Act 2001

Azure Minerals Limited (ACN 106 346 918)(ASX: AZS)(**Company**) advises that on 10 October 2023 the Company issued 9,471,845 fully paid ordinary shares at an issue price of \$2.40 per share (**Relevant Securities**).

In accordance with section 708A(5)(e) of the *Corporations Act 2001*(Cth)(**Corporations Act**) the Company advises that:

- (a) the Relevant Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Authorised for release by Brett Dickson, Company Secretary.

