

Escrow Release

NickelSearch Limited (ASX: NIS) (NickelSearch or **the Company)** wishes to advise that pursuant to Listing Rule 3.10A, the following securities will be released from escrow as detailed below:

Security Description	Release Date	Number
Fully paid ordinary shares	18 October 2023	43,758,597
Unquoted Options	18 October 2023	7,000,000

The Company notes that there will be no change to the issued capital of the Company as a result of the escrow release.

Authorisation for Release

This announcement has been authorised for release by the Managing Director of NickelSearch Limited.

Suzie Foreman

Company Secretary

NickelSearch Limited

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