



HIGH-TECH METALS
LIMITED

11 October 2023

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 - CLEANSING STATEMENT

High-Tech Metals Limited (ASX: **HTM**) (**High-Tech, HTM, or the Company**), wishes to confirm the issue of the following on Wednesday, 11 October 2023:

- 96,154 Listed Options exercisable at \$0.25 on or before 19 January 2026 (**HTMO**).

The Company hereby provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the issue. The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Act. Through the release of this Notice by the Company, a sale of the shares noted above will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately. For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) 96,154 HTMO were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) The Listed Options are part of an existing class of securities that have been quoted on the ASX under code 'HTMO' at all times in the previous 3 months.
- (c) This Notice is being given under section 708A(5)e of the Act;
- (d) As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. Section 674 and 674A of the Act; and
- (e) As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708(8) of the Act that is required to be set out in this Notice

An Appendix 2A for the issue of the Listed Options has been published on the ASX at today's date.

AUTHORISED FOR RELEASE BY THE COMPANY'S BOARD OF DIRECTORS

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