

12 OCTOBER 2023

ASX/MEDIA RELEASE

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

On 11 October 2023, Trek Metals Limited (**ASX: TKM or the Company**) completed the issue of 3,520,000 fully paid ordinary shares in the capital of the Company (Shares) (refer Appendix 2A lodged with ASX).

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) or 708A(8) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Approved for release by the Board.

ENDS

For further information contact:

INVESTORS:

Derek Marshall

dmarshall@trekmetals.com.au

info@trekmetals.com.au

MEDIA:

Nicholas Read

0419 929 046

Australia

Suite 5/2 Centro Avenue
Subiaco Western
Australia 6008

Bermuda

Vallis Building, 4th
Floor 58 Par-la-Ville
Road Hamilton HM 11

Postal

P.O Box 8209 Subiaco
East Western
Australia 6008

Phone

08 6383 7844

Email

info@trekmetals.com.au