

ASX Announcement
12 October 2023

Level 2
10 Outram Street
West Perth WA 6005

Results of 2023 General Meeting

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, we wish to advise the following outcomes of the resolutions considered at the Company's General Meeting held earlier today.

Attached are the total number of votes in respect of validly appointed proxies and poll numbers.

All resolutions were passed by poll in accordance with recommendation 6.4 of the 4th edition of the ASX Corporate Governance Council Principles and Recommendations.

Yours sincerely

Ben Donovan

Company Secretary

This ASX release was authorised by the Company Secretary.



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Disclosure of Proxy Votes

Pantera Minerals Limited - General Meeting 12 October 2023

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Proxy Votes				Poll Results (if applicable)		
		FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN	FOR	AGAINST	ABSTAIN
1. Ratification of Prior Issue of Shares (7.1)	P	19,616,955	1,428,715	151,620	3,000	19,768,575 (93.26%)	1,428,715 (6.74%)	3,000
2. Ratification of Prior Issue of Shares (7.1A)	P	19,616,955	1,428,715	151,620	3,000	19,768,575 (93.26%)	1,428,715 (6.74%)	3,000
3. Approval to Issue Shares to Placement Participants	P	19,186,575	1,428,715	147,000	438,000	19,333,575 (93.12%)	1,428,715 (6.88%)	438,000
4. Approval to Issue Broker Options to PAC Partners	P	20,389,384	1,428,715	151,620	33,000	20,541,004 (93.50%)	1,428,715 (6.50%)	33,000