

Announcement Summary

Entity name

WOODSIDE ENERGY GROUP LTD

Date of this announcement

Thursday October 12, 2023

The +securities the subject of this notification are:

C Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WDS	ORDINARY FULLY PAID	6,630	28/08/2023
WDS	ORDINARY FULLY PAID	1,025,629	31/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WOODSIDE ENERGY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number 004898962

1.3 ASX issuer code WDS

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

12/10/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- C Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

Securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C A transfer of existing +securities

The underlying securities being received by the holder are: ☑ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class) ASX +Security code and description WDSAE : WEP EQUITY RIGHTS

TO (Existing Class) ASX +Security code and description

WDS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted The first date the options were exercised or other +convertible securities were converted The last date the options were exercised or other +convertible securities were converted 28/8/2023

6,630

Is this all of the options or other +convertible securities on issue of that type? $\textcircled{\sc No}$

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Date the +securities the subject of this notification were issued/transferred

28/8/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

This relates to vesting of Equity Rights (ERs) under the Woodside Equity Plan.



Issue details

Number of +securities

6,630

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C A transfer of existing +securities

The underlying securities being received by the holder are: ☑ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class) ASX +Security code and description WDSAF : SWEP EQUITY RIGHTS

TO (Existing Class) ASX +Security code and description

WDS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted The first date the options were exercised or other +convertible securities were converted The last date the options were exercised or other +convertible securities were converted 31/8/2023

1,025,629

Is this all of the options or other +convertible securities on issue of that type? $\textcircled{\sc No}$

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? ☑ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? Structure No

Date the +securities the subject of this notification were issued/transferred 31/8/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

This relates to vesting of Equity Rights (ERs) under the Supplementary Woodside Equity Plan.



Issue details

Number of +securities

1,025,629



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise: (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)				
4.1 Quoted +Securities (Total number of each +class of +securities quoted)				
ASX +security code and description	Total number of +securities on issue			
WDS : ORDINARY FULLY PAID	1,898,749,771			
4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)				

ASX +security code and description	Total number of +securities on issue
WDSAE : WEP EQUITY RIGHTS	6,482,816
WDSAB : PERFORMANCE RIGHTS	1,812,762
WDSAF : SWEP EQUITY RIGHTS	1,659,035