

# Supplementary Prospectus

K-TIG Limited  
(ACN 158 307 549)

## Important information

This is a supplementary prospectus (**Supplementary Prospectus**) which is intended to be read with the replacement prospectus dated 22 May 2023 (**Replacement Prospectus**) and the supplementary prospectus dated 21 July 2023 (**First Supplementary Prospectus**) issued by K-TIG Limited (ACN 158 307 549) (**Company**).

This Supplementary Prospectus is dated 12 October 2023 and was lodged with ASIC on that date. ASIC, ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus. This Supplementary Prospectus should be read together with the Replacement Prospectus and the First Supplementary Prospectus.

Other than as set out below, all details in relation to the Replacement Prospectus and First Supplementary Prospectus remain unchanged.

Capitalised terms and abbreviations that have not otherwise been defined in this Supplementary Prospectus have the meaning given in the Replacement Prospectus and First Supplementary Prospectus. This Supplementary Prospectus will be issued with the Replacement Prospectus and First Supplementary Prospectus as an electronic prospectus, copies of which can be downloaded from the website of the Company at [www.k-tig.com](http://www.k-tig.com).

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisors without delay.

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## 1. Withdrawal of the Offers

The purpose of this Supplementary Prospectus is to notify investors that the Directors of the Company have resolved to withdraw the Offers as set out in the Replacement Prospectus and First Supplementary Prospectus.

This Supplementary Prospectus formally withdraws the Offers. All application monies received will be returned to Applicants as soon as practicable. There is no need for those parties to request a refund. The Company advises that the Offers are now closed and that the indicative timetable for the Offers no longer applies. The expiry date of the Replacement Prospectus and First Supplementary Prospectus is brought forward to the date of this Supplementary Prospectus, being 12 October 2023. Accordingly, no Securities will be issued, and the Company will not be accepting any further Applications.

**This Supplementary Prospectus is intended to be read with the Replacement Prospectus dated 22 May 2023 and the First Supplementary Prospectus dated 21 July 2023 issued by K-TIG Limited (ACN 158 307 549).**

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## 2. Consents

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Replacement Prospectus have not withdrawn that consent.

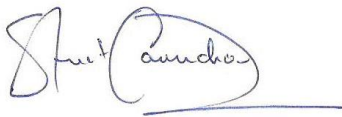
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## 3. Authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by the Directors.

The Directors believe that the Replacement Prospectus and First Supplementary Prospectus when read together with this Supplementary Prospectus contains all the information that would be required by sections 710 and 711 of the Corporations Act and does not contain any material statement that is misleading or deceptive.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent.

A handwritten signature in blue ink, appearing to read 'Stuart Carmichael', with a horizontal line underneath.

**Stuart Carmichael**  
**Chairman**

Dated: 12 October 2023