

ASX ANNOUNCEMENT | 13 October 2023

ASKARI METALS LIMITED CLEANSING STATEMENT

On 13 October 2023, Askari Metals Limited (**ASX: AS2**) (**Askari** or the **Company**) issued an "Appendix 2A" for the issue and quotation of shares (**Shares**) in connection with the issue of shares in lieu of paying cash consideration for the provision of advisory, investor relations, public relations and marketing services for the Company across China over the period 1 September 2023 to 30 November 2023. The Shares were issued at a deemed issue price of 18.5 cents per share.

The issue date of the Shares was 10 October 2023.

The Shares were issued as part of a class of securities quoted on ASX.

Askari gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipients under Part 6D.2 in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

This announcement is authorised for release by the executive board of the Company.

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FOR FURTHER INFORMATION PLEASE CONTACT

INVESTORS

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