

Market Announcement

13 October 2023

Blue Star Helium Limited (ASX: BNL) – Suspension from Quotation

Description

The securities of Blue Star Helium Limited ('BNL') will be suspended from quotation immediately under Listing Rule 17.2, at the request of BNL, pending the release of an announcement in relation to a capital raising.

Issued by

Scarlette de Lavaine

Adviser, Listings Compliance (Perth)



13 October 2023

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By e-mail: <u>TradingHaltsPerth@asx.com.au</u> and <u>Wade.Baggott@asx.com.au</u>

Dear Mr Baggott

Blue Star Helium Limited ("BNL" or "the Company"): Request for Voluntary Suspension

Further to the request on 11 October 2023 for the securities of Blue Star Helium Limited (ACN: 009 230 835) to be placed in trading halt, the Company hereby requests that its securities be placed in voluntary suspension in accordance with ASX Listing Rule 17.2 pending an update on the capital raising.

The Company requests that the voluntary suspension ends on the date of the release of the anticipated announcement, in any case no later than the commencement of trading on Wednesday 18 October 2023.

The Company is not aware of any reason why the voluntary suspension should not be granted, nor any other information necessary to inform the market about the suspension.

The Board has authorised this document to be given to ASX.

Yours faithfully

Neil Rinaldi

Non-Executive Chairman Blue Star Helium