



13 October 2023

Dear Shareholder

OZZ RESOURCES LIMITED – NOTICE OF ANNUAL GENERAL MEETING

The annual general meeting of OZZ Resources Limited (**Company**) is scheduled to be held at Pathways Corporate, Level 3, 101 St Georges Terrace, Perth WA 6000 on Thursday, 16 November 2023 at 10.00am (AWST) (**Meeting**).

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not be sending hard copies of the notice of Meeting (**Notice**) to Shareholders unless requested to do so. A copy of the Notice can be accessed online:

- via the Company's website: <https://www.ozzresources.com.au/>
- via the Company's ASX announcements page at www.asx.com.au under the Company's ASX code "OZZ"; and
- if you have provided an email address and have elected to receive electronic communications from the Company, via an email to your nominated email address with a link to an electronic copy of the Notice.

The Company strongly encourages Shareholders who wish to attend the Meeting, to lodge a directed proxy form and register their attendance prior to the Meeting. Questions should also be submitted in advance of the Meeting to provide management with the best opportunity to prepare for the Meeting, however, votes and questions may also be submitted during the Meeting.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at www.advancedshare.com.au and register as a member with your unique shareholder identification number and postcode (or country for overseas residents). Once logged in you can find your personalised proxy form and lodge your proxy vote online by clicking on the "Vote Lodgement" tab.

If you are unable to access the Notice through the abovementioned means, please contact Tim Slate, the Company Secretary, on +61 8 6558 0886 or at admin@ozzresources.com.au.

If it becomes necessary to or appropriate to make alternative arrangements to those set out above, and in the Notice, the Company will announce the alternative arrangements to the ASX. Shareholders are encouraged to check for announcements of the Company and the website link provided above.

Sincerely,

A handwritten signature in black ink, appearing to be "Tim Slate", written over a white background.

Tim Slate
Company Secretary

For further information, contact (08) 6558 0886

This announcement was approved and authorised for release by the Board of OZZ