



Announcement Summary

Entity name

MOTIO LTD

Announcement Type

New announcement

Date of this announcement

Friday October 13, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MXO	ORDINARY FULLY PAID	5,763,689	09/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MOTIO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

147799951

1.3 ASX issuer code

MXO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

16-Mar-2022 09:39

Announcement Title

New - Proposed issue of securities -
MXO

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 3 Deferred consideration for FY24



Placement Details

MXO : ORDINARY FULLY PAID

9/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,763,689

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Liquid Thinking acquisition tranche 2 deferred consideration, refer announcement:

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02499667>

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.034700

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MXO : ORDINARY FULLY PAID	267,198,346

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MXOAT : PERFORMANCE RIGHTS CLASS F EXPIRING 30-NOV-2024	742,500
MXOAB : OPTION EXPIRING 26-JUL-2027 EX \$0.07	6,000,000
MXOAA : OPTION EXPIRING 26-JUL-2026 EX \$0.0525	4,000,000
MXOAN : PERFORMANCE RIGHTS CLASS C EXPIRING 16-JUL-2024	5,000,000
MXOAP : PERFORMANCE RIGHTS CLASS E EXPIRING 16-JUL-2024	6,000,000
MXOAO : PERFORMANCE RIGHTS CLASS D EXPIRING 16-JUL-2024	5,000,000
MXOAQ : OPTION EXPIRING 16-JUL-2024 EX \$0.12	4,000,000
MXOAR : OPTION EXPIRING 16-JUL-2024 EX \$0.12	2,400,000
MXOAS : OPTION EXPIRING 16-JUL-2024 EX \$0.12	1,538,461