



## Announcement Summary

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**Entity name**

BMG RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday October 13, 2023

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BMGAA	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	6,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/08/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

BMG RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

107118678

### 1.3 ASX issuer code

BMG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

BMGAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

6,000,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

31/8/2023

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

To recognise cessation of Options exercisable at \$0.10 each, with an expiry date of 31 August 2023.

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BMG : ORDINARY FULLY PAID	633,797,162

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BMGAB : PERFORMANCE RIGHTS TRANCHE 1	7,300,000
BMGAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	21,187,500
BMGAC : PERFORMANCE RIGHTS TRANCHE 2	7,300,000
BMGAD : PERFORMANCE RIGHTS TRANCHE 3	5,000,000
BMGAE : PERFORMANCE RIGHTS TRANCHE 4	5,400,000
BMGAM : OPTION EXPIRING 30-SEP-2024 EX \$0.025	59,323,478

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.