



ASX ANNOUNCEMENT
13 October 2023



RELEASE OF LISTED SHARES FROM ESCROW

TMK Energy Limited (ASX:TMK) (“**TMK**” or the “**Company**”) announces that pursuant to Listing Rule 3.10A 1,005,000,000 fully paid listed ordinary shares will be released from voluntary escrow on 28 October 2023.

The voluntary escrow agreement was entered into between the Company and Mr. Tsetsen Zantav, the Company’s major shareholder following completion of the Company’s \$5.7 million capital raise in April 2023. Mr. Zantav has not disposed of any of his non escrowed shares in TMK Energy Limited during the escrow period.

For the purposes of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

For more details on the Company please visit www.tmkenergy.com.au

For further information, please contact

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Directors

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| Gema Gerelsaikhon | Non-Executive Director |
| Brett Lawrence | Non-Executive Director |
| Tim Wise | Non-Executive Director |
| John Warburton | Non-Executive Director |

