



## Announcement Summary

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**Entity name**

OLYMPIO METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday October 13, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| OLY                | ORDINARY FULLY PAID  | 1,944,445                          | 13/10/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

OLYMPIO METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

619330648

### 1.3 ASX issuer code

OLY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 01-Aug-2023 11:03          | New - Proposed issue of securities - OLY | A placement or other type of issue               |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OLY : ORDINARY FULLY PAID

Issue date

13/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           | 1                 | 1.43 %                                                                                             |
| 100,001 and over           | 6                 | 98.57 %                                                                                            |



Issue details

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**Number of +securities to be quoted**

1,944,445

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.18000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| OLY : ORDINARY FULLY PAID                 | 53,099,499                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| OLYAG : OPTION EXPIRING 16-APR-2025 EX \$3.20  | 1,035,100                                   |
| OLYAT : OPTION EXPIRING 28-SEP-2025 EX \$0.25  | 1,500,000                                   |
| OLYAU : OPTION EXPIRING 28-SEP-2025 EX \$0.35  | 1,500,000                                   |
| OLYAV : PERFORMANCE RIGHTS                     | 1,000,000                                   |
| OLYAQ : OPTION EXPIRING 24-MAY-2025 RESTRICTED | 9,000,000                                   |
| OLYAR : OPTION EXPIRING 24-MAY-2025 RESTRICTED | 3,500,000                                   |
| OLYAS : OPTION EXPIRING 24-MAY-2026 RESTRICTED | 3,000,000                                   |
| OLYAH : ORDINARY FULLY PAID RESTRICTED         | 15,214,733                                  |