



Announcement Summary

Entity name
OLYMPIO METALS LIMITED

Date of this announcement
Friday October 13, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights with a share price hurdle of \$0.28 and an expiry date of 13 October 2026	3,250,000	13/10/2023
New class - code to be confirmed	Performance Rights with a share price hurdle of \$0.375 and an expiry date of 13 October 2026	3,250,000	13/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OLYMPIO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

619330648

1.3 ASX issuer code

OLY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
<input type="text" value="Sean Delaney"/>	<input delaney"="" sean"="" type="text" value="John "/>	1,500,000
<input type="text" value="Simon Andrew"/>	<input type="text" value="Simon Andrew"/>	750,000
<input type="text" value="Aidan Platel"/>	<input type="text" value="Indulu Pty Ltd"/>	750,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

3,250,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights with a share price hurdle of \$0.375 and an expiry date of 13 October 2026

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

13/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Sean Delaney	John "Sean" Delaney	1,500,000
Simon Andrew	Simon Andrew	750,000
Aidan Platel	Indulu Pty Ltd	750,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.investi.com.au/api/announcements/oly/1b6fc923-fee.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.investi.com.au/api/announcements/oly/1b6fc923-fee.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

3,250,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OLY : ORDINARY FULLY PAID	51,155,054

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OLYAG : OPTION EXPIRING 16-APR-2025 EX \$3.20	1,035,100
OLYAT : OPTION EXPIRING 28-SEP-2025 EX \$0.25	1,500,000
OLYAU : OPTION EXPIRING 28-SEP-2025 EX \$0.35	1,500,000
OLYAV : PERFORMANCE RIGHTS	1,000,000
OLYAQ : OPTION EXPIRING 24-MAY-2025 RESTRICTED	9,000,000
OLYAR : OPTION EXPIRING 24-MAY-2025 RESTRICTED	3,500,000
OLYAS : OPTION EXPIRING 24-MAY-2026 RESTRICTED	3,000,000
OLYAH : ORDINARY FULLY PAID RESTRICTED	15,214,733
New class - code to be confirmed : Performance Rights with a share price hurdle of \$0.28 and an expiry date of 13 October 2026	3,250,000
New class - code to be confirmed : Performance Rights with a share price hurdle of \$0.375 and an expiry date of 13 October 2026	3,250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

26/9/2023