

Market Announcement

16 October 2023

Liontown Resources Limited (ASX: LTR) - Trading Halt

Description

The securities of Liontown Resources Limited ('LTR') will be placed in trading halt at the request of LTR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 18 October 2023 or when the announcement is released to the market.

Issued by

Sam Dorland

Adviser, Listings Compliance



16 October 2023

Mr Shane Falconer Adviser, Listing Compliance ASX Limited Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By email: Shane.Falconer@asx.com.au By email: tradinghaltsperth@asx.com.au

Dear Sir

Request for Trading Halt - Liontown Resources Limited

Liontown Resources Limited (ABN 39 118 153 825) (**Liontown**) refers to its announcement today regarding Albemarle Corporation notifying Liontown that it no longer intends to pursue its revised non-binding indicative proposal to acquire all the ordinary shares outstanding in Liontown for \$3.00 in cash per share via scheme of arrangement.

Pursuant to ASX Listing Rule 17.1, Liontown requests the immediate implementation of a trading halt in its ordinary shares (**ASX Code: LTR**), to apply from the commencement of trading today, Monday, 16 October 2023.

For the purpose of ASX Listing Rule 17.1, Liontown provides the following information:

- (a) Liontown considers that the trading halt is necessary to allow for the finalisation of funding associated with the Kathleen Valley Project.
- (b) Liontown requests that the trading halt remain in place until the earlier of:
 - (i) Liontown making an announcement to the market regarding Liontown's funding for the Kathleen Valley Project; and
 - (ii) the commencement of trading on Wednesday, 18 October 2023.
- (c) Liontown is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

Clinton McGhie Company Secretary

Liontown Resources Limited