

ASX RELEASE

16 October 2023

RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

The Directors of Omnia Metals Group Limited advise that at the Annual General Meeting of shareholders held today at 11.00am in Subiaco, all resolutions were passed by way of a poll.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below.

This announcement is approved for release by the Board of Omnia Metals Group

For further information please contact:

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Managing Director

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**Results of Meeting
16 October 2023**

	Resolution	Result	Voting method	If s250U applies	Poll Result					Proxies received			
					Voted For		Voted Against		Abstained	For	Against	Abstain	Discretion
					Number	%	Number	%	Number				
1	Remuneration report	Passed	Poll	N/A	13,811,362	99.65%	48,395	0.35%	125,000	13,801,362	48,395	0	10,000
2	Re-election of Director Mr Christopher Zielinski	Passed	Poll	N/A	14,171,362	99.66%	48,395	0.34%	0	14,036,362	48,395	0	10,000
3	Approval of the 10% Placement capacity	Passed	Poll	N/A	14,171,362	99.66%	48,395	0.34%	0	14,036,362	48,395	0	10,000
4	Approval to issue Stage 2 Consideration Shares	Passed	Poll	N/A	13,646,362	95.97%	573,395	4.03%	0	13,511,362	573,395	0	10,000
5	Approval to issue Facilitation Shares	Passed	Poll	N/A	13,646,362	95.97%	573,395	4.03%	0	13,511,362	573,395	0	10,000
6a	Approval to issue Performance Rights to Dr James Warren	Passed	Poll	N/A	13,444,084	95.42%	640,673	4.58%	135,000	13,209,084	640,673	135,000	10,000
6b	Approval to issue Performance Rights to Mr Mark Connelly	Passed	Poll	N/A	13,444,084	95.42%	640,673	4.58%	100,000	13,209,084	640,673	100,000	10,000
6c	Approval to issue Performance Rights to Mr Christopher Zielinski	Passed	Poll	N/A	13,454,084	95.45%	640,673	4.55%	125,000	13,444,084	640,673	0	10,000
7	Approval to issue Performance Rights to Company Secretary	Passed	Poll	N/A	13,579,084	95.49%	640,673	4.51%	0	13,444,084	640,673	0	10,000