

# Market Announcement

16 October 2023

## CGN Resources Limited (ASX: CGR) – Admission and Quotation

### Description

CGN Resources Limited ('CGR') was admitted to the Official List of ASX on Monday, 16 October 2023.

The securities of CGR will commence quotation at 12:00PM AEDT on Wednesday, 18 October 2023.

CGR raised \$10,000,000 pursuant to the offer under its prospectus dated 22 August 2023 by the issue of 50,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 90,778,191
ASX code	Fully paid ordinary shares: CGR
Time	12:00PM AEDT
Date	Wednesday, 18 October 2023
ASX trade abbreviation	CGNRESOURC
ISIN	Fully paid ordinary shares: AU0000294654
Registered office	CGN Resources Limited Address: Suite 4, 6 Richardson Street, West Perth WA 6005 Phone: 08 9226 0085 Email: info@cgnresources.com
Company secretary	Grant Mooney
Share registry	XCend Pty Ltd Address: Level 1, 139 Macquarie Street, Sydney NSW 2000 Phone: 02 7208 8033 Email: support@xcend.co
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 3.6 of the Prospectus
Activities	Mining and resources
Joint lead managers	Oracle Capital Group Pty Ltd and 708 Capital Pty Ltd
Underwriter	n/a
ASX restricted securities	14,745,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 October 2025 being 24 months from the date of commencement of Quotation.

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4,650,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 July 2024 being for 12 months from the date of issue.

4,000,000 options exercisable at \$0.25 on or before 18 August 2026, classified by ASX as restricted securities and to be held in escrow until 18 October 2025 being 24 months from the date of Quotation.

3,000,000 options exercisable at \$0.30 on or before 18 August 2026, classified by ASX as restricted securities and to be held in escrow until 18 October 2025 being 24 months from the date of Quotation.

5,000,000 options exercisable at \$0.35 on or before 18 August 2026, classified by ASX as restricted securities and to be held in escrow until 18 October 2025 being 24 months from the date of Quotation.

4,000,000 options exercisable at \$0.25 on or before 18 October 2026 classified by ASX as restricted securities and to be held in escrow until 18 October 2025 being 24 months from the date of Quotation.

3,400,000 options exercisable at \$0.25 on or before 31 July 2026, classified by ASX as restricted securities and to be held in escrow until 18 October 2025 being 24 months from the date of Quotation.

4,600,000 options exercisable at \$0.25 on or before 31 July 2026, classified by ASX as restricted securities and to be held in escrow until 31 July 2024, being 12 months from the date of issue.

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**Other securities not quoted**

4,166,666 options exercisable at \$0.25 each on or before 30 June 2026

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**What do I need to do and by when?**

Please refer to CGR's Prospectus.

**Need more information?**

For further information, please call the Company.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Wade Baggott**

Head of Listings Admissions