



Announcement Summary

Entity name

BINDI METALS LIMITED

Date of this announcement

Monday October 16, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Rights expiring 31 December 2025	400,000	13/10/2023
New class - code to be confirmed	Class B Performance Rights expiring 31 December 2025	400,000	13/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BINDI METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

650470947

**1.3 ASX issuer code**

BIM

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

16/10/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Class A Performance Rights expiring 31 December 2025

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

13/10/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Each Performance Right entitles the holder to subscribe for one Share upon exercise of the Performance Right, no cash consideration is payable on the issue or exercise of Performance Right, Expires at 5:00pm (WST) on 31 December 2025; vesting upon VWAP over 20 consecutive trading days in the Company's shares are recorded on ASX being at least \$0.24, unless the vesting condition is waived in accordance with the rules of Company's Equity Incentive Plan; Performance Rights are exercisable at any time on and from the date upon which the vesting condition has been satisfied (or waived), until the Expiry Date. Shares issued on exercise of the Performance Rights rank equally with the then issued Shares of the Company. Performance Right does not carry any voting rights or entitle the holder to any dividends. A Performance Right is not transferrable other than in a manner consistent with ASX Listing Rules and the rules of the Company's Equity Incentive Plan.

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to Schedule 1 for summary of terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02586158-6A1116933?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02586158-6A1116933?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

## Number of +securities

400,000

## ASX +security code

New class - code to be confirmed

## +Security description

Class B Performance Rights expiring 31 December 2025

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

13/10/2023

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Each Performance Right entitles the holder to subscribe for one Share upon exercise of the Performance Right, no cash consideration is payable on the issue or exercise of Performance Right, Expires at 5:00pm (WST) on 31 December 2025; vesting upon VWAP over 20 consecutive trading days in the Company's shares are recorded on ASX being at least \$0.32, unless the vesting condition is waived in accordance with the rules of Company's Equity Incentive Plan; Performance Rights are exercisable at any time on and from the date upon which the vesting condition has been satisfied (or waived), until the Expiry Date. Shares issued on exercise of the Performance Rights rank equally with the then issued Shares of the Company. Performance Right does not carry any voting rights or entitle the holder to any dividends. A Performance Right is not transferrable other than in a manner consistent with ASX Listing Rules and the rules of the Company's Equity Incentive Plan.

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 1 for summary of terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02586158-6A1116933?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02586158-6A1116933?access_token=83ff96335c2d45a094df02a206a39ff4)

## Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

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**Number of +securities**

400,000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
BIM : ORDINARY FULLY PAID	28,927,501

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BIMAC : ORDINARY FULLY PAID RESTRICTED	3,322,500
BIMAD : OPTION EXPIRING 27-OCT-2024 RESTRICTED	10,500,000
BIMAE : OPTION EXPIRING 27-OCT-2024 EX \$0.30	250,000
BIMAF : PERFORMANCE RIGHTS	5,200,000
New class - code to be confirmed : Class A Performance Rights expiring 31 December 2025	400,000
New class - code to be confirmed : Class B Performance Rights expiring 31 December 2025	400,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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