



Announcement Summary

Entity name

CAULDRON ENERGY LIMITED

Date of this announcement

Monday October 16, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CXUAAA	OPTION EXPIRING 30-DEC-2025 EX \$0.015	7,333,333	16/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAULDRON ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

22102912783

1.3 ASX issuer code

CXU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Oct-2023 10:58	New - Proposed issue of securities - CXU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CXUAAA : OPTION EXPIRING 30-DEC-2025 EX \$0.015

Date the +securities the subject of this notification were issued

16/10/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,333,333

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

issued to participants in the Placement as free attaching options on a 1:3 basis for each new share under the Placement

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CXU : ORDINARY FULLY PAID	951,568,661
CXUR : RIGHTS - APPLICATIONS CLOSE 30-OCT-2023 DEFERRED	158,594,777
CXUNA : ORDINARY FULLY PAID DEFERRED	158,594,777

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CXUAAA : OPTION EXPIRING 30-DEC-2025 EX \$0.015	123,778,726
CXUAA : OPTION EXPIRING 30-NOV-2023 EX \$0.05	61,001,898
CXUAAE : OPTION EXPIRING 30-DEC-2025 DEFERRED	52,864,926
CXUAB : OPTION EXPIRING 15-MAR-2024 EX \$0.034	24,705,882
CXUAY : OPTION EXPIRING 31-MAY-2025 EX \$0.02	5,000,000
CXUAAB : OPTION EXPIRING 29-NOV-2024 EX \$0.015	15,000,000
CXUAAC : OPTION EXPIRING 30-NOV-2025 EX \$0.02	15,000,000
CXUAAD : OPTION EXPIRING 30-NOV-2026 EX \$0.025	15,000,000