



Announcement Summary

Entity name

ASTON MINERALS LIMITED

Date of this announcement

Monday October 16, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.09 each on or before 16 October 2025	90,166,686	16/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ASTON MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

144079667

1.3 ASX issuer code

ASO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unquoted options as set out in Appendices 3B dated 25 July 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options exercisable at \$0.09 each on or before 16 October 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230828/pdf/05t576kg01jlfm.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.09000000

Expiry date

16/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ASO: ordinary fully paid share

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously announced in Appendices 3B dated 25 July 2023

Issue details

Number of +securities

90,166,686

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Free attaching options on a 1 for 2 basis in conjunction with placement as announced 25 July 2023

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ASO : ORDINARY FULLY PAID	1,275,480,936

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASOAC : OPTION EXPIRING 22-DEC-2023 EX \$0.10	25,000,000
ASOAD : OPTION EXPIRING 22-DEC-2023 EX \$0.15	25,000,000
ASOAG : OPTION EXPIRING 04-APR-2026 EX \$0.15	110,000,000
ASOAB : PERFORMANCE SHARES	4,500,000
ASOAE : OPTION EXPIRING 28-MAR-2025 EX \$0.20	92,000,000
ASOAF : OPTION EXPIRING 10-AUG-2024 EX \$0.29	13,917,044
New class - code to be confirmed : Options exercisable at \$0.09 each on or before 16 October 2025	90,166,686



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

26/9/2023