

17 October 2023

Completion of Share Purchase Plan

icetana Limited (“**icetana**” or “the **Company**”, ASX: ICE) is pleased to advise that the Share Purchase Plan (**SPP**) announced on 13 September 2023 has completed, raising \$291,500 (before costs). The SPP compliments icetana’s successful \$2 million private placement (**Placement**).

A total of 8,328,590 new fully paid ordinary shares (**SPP Shares**) will be issued. The issue price of the SPP Shares is \$0.035 being equivalent to the issue price paid by investors in the Placement. No scale-back has been applied in the SPP.

The SPP Shares will rank equally with existing fully paid ordinary shares on issue in icetana. The SPP Shares are expected to be issued today and commence trading on the ASX on Wednesday, 18 October 2023. Holding statements are expected to be dispatched on Thursday, 19 October 2023.

If you have any questions in relation to the SPP, please contact icetana’s Share Registry, Automic, on 1300 288 664 or +61 2 9698 5414 between 8:30am and 7:00pm (AEDT).

– ENDS –

Authorised for release by the Board of icetana Limited.

For further information contact:

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About icetana

icetana produces AI video analytics software to help Security and IT teams manage large scale surveillance networks.

Security Operators often have thousands of cameras to monitor and IT teams need to configure these camera streams. icetana offers a practical solution.

Its AI technology learns what's normal for each camera, identifying and reporting any unusual or potentially dangerous events in real time.

Designed to handle large scale surveillance networks, icetana's technology eliminates the need for individual camera stream configurations or rule-setting.

The company provides AI video analytics software, hardware, and cloud solutions, serving diverse industries including guarding services, retail, hospitality, public safety, transportation, education, and large enterprise.

icetana has a global footprint, with its AI solution used across 31 clients, 71 sites, and approximately 15,000 cameras in 14 countries.