

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Zeta Resources Limited	162 902 481

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy-back within 10/12 limit
2	Date Appendix 3C was given to ASX	28 August 2023

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	31,894,189 549
4	Total consideration paid or payable for the shares	AU\$10,204,663 AU\$176

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: - AU\$0.32 date: - 27 September 2023 lowest price paid: - AU\$0.315 date: - 07 September 2023	highest price paid: AU\$0.32 lowest price paid: AU\$0.32 highest price allowed under rule 7.33: AU\$0.3352

Participation by directors

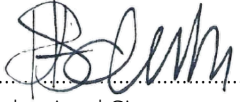
6 Deleted 30/9/2001.	N/A
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How many shares/units may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares – the remaining number of shares to be bought back	22,260,548
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
Authorised Signatory

Date: 17 October 2023