



Announcement Summary

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**Entity name**

PRODIGY GOLD NL

**Date of this announcement**

Tuesday October 17, 2023

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options expiring 16 October 2027 Exercise Price \$0.012	6,750,000	16/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PRODIGY GOLD NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

58009127020

**1.3 ASX issuer code**

PRX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/10/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options expiring 16 October 2027 Exercise Price \$0.012

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

16/10/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mark Edwards	Mark Edwards	1,500,000
Jutta Zimmermann	Jutta Zimmermann	1,500,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://wcsecure.weblink.com.au/pdf/PRX/02709787.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01200000	16/10/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other



**Description**

Options expiring 16/10/2027

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://wcsecure.weblink.com.au/pdf/PRX/02709787.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

3,125,000 options (including 1,500,000 KMP options) vesting immediately and 3,625,000 options (including 1,500,000 KMP options vesting on 30.6.2024 (subject to employment continuity). All options expire on 16.10.2027 and have an exercise price of \$0.012

Issue details

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**Number of +securities**

3,125,000

**Number of +securities**

3,625,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PRX : ORDINARY FULLY PAID	1,751,107,818

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PRXAH : OPTION EXPIRING 21-JAN-2026 EX \$0.049	1,000,000
PRXAI : OPTION EXPIRING 01-MAY-2026 EX \$0.038	2,000,000
PRXAC : OPTION EXPIRING 05-MAY-2025 EX \$0.064	1,000,000
PRXAF : OPTION EXPIRING 02-NOV-2025 EX \$0.081	1,500,000
New class - code to be confirmed : Unlisted Options expiring 16 October 2027 Exercise Price \$0.012	6,750,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No