



Elixir Energy

ASX: EXR

ASX ANNOUNCEMENT

17 October 2023

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001

Elixir Energy Limited (“Elixir” or the “Company”) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

Company announced the results of the Share Purchase Plan Offer (**SPP**) of fully paid ordinary Shares (**SPP Shares**) that announced on 10 October 2023.

The Company confirmed that on 17 October 2023, following Shareholder approval at the 2023 AGM, it has issued 24,636,515 SPP Shares at 7 cents per share, 2,071,416 placement shares at 7 cents to related parties under the Placement Offer (**Placement**) and 62,318,296 Listed Options (free attaching Option on a one for two basis under the Placement and SPP Offer).

The Company advised that:

- (a) The Company issued:
 - 2,071,416 fully paid ordinary shares to related parties under the Placement offer announced on 29 August 2023, following Shareholder approval.
 - 24,636,515 fully paid ordinary shares under the Placement offer announced on 29 August 2023.
 - 62,318,296 Listed Options (exercise price \$0.12 and expiry date 17 October 2026)
- (b) this notice is being given under paragraph (5)(e) of section 708A of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; or
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.



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By order of the Board

Vicky Allison
Company Secretary

For further information on Elixir, please visit the Company's website at www.elixirenergy.com.au or follow us on Twitter.
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