

ASX Announcement | 17 October 2023

Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Ora Gold Limited ACN 085 782 994 (ASX: OAU) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**). The Company refers to its ASX announcement on 21 September 2023 relating to the Company's acquisition of the Murchison Project from Sipa Resources Limited (**Sipa**).

The Company today issued 5,714,286 ordinary fully paid shares in the Company at a deemed issue price of \$0.007 (**Introduction Shares**) to the Company's Chief Executive Officer having regard to the terms of the Executive Service Agreement between the Company and the Chief Executive Officer. The deemed value of the Introduction Shares is 5% of the deemed value of the shares agreed to be issued to Sipa pursuant to the Company's acquisition of the Murchison Project.

The Introduction Shares were issued utilising the Company's existing placement capacity pursuant to Listing Rule 7.1.

The Company hereby gives notice that:

- the Introduction Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - sections 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

The announcement has been authorised for release to ASX by the Board of Ora Gold Limited.

For further information contact:

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