



Announcement Summary

Entity name
ELIXIR ENERGY LIMITED

Date of this announcement
Wednesday October 18, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EXRAU	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,000,000	17/10/2023
EXRAT	PERFORMANCE RIGHTS	2,000,000	17/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELIXIR ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

51108230995

1.3 ASX issuer code

EXR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

EXRAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

17/10/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Richard Cottee	Richard Cottee	3,000,000
Anna Sloboda	Anna Sloboda	3,000,000
Stephen Kelemen	Stephen Kelemen	3,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 9,000,000 Incentive Options issued were approved by shareholders at the 16 October 2023 AGM, refer to Notice of Meeting for further details. <https://announcements.asx.com.au/asxpdf/20230914/pdf/05tw7yg1zqi6hm.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

9,000,000 Incentive Options with an exercise price 15 cents and expiry date 17 October 2026.



Issue details

Number of +securities

9,000,000

ASX +security code and description

EXRAT : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

17/10/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Neil Young	Neil Young	2,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2,000,000 Performance Rights issued were approved by shareholders at the 16 October 2023 AGM, refer to Notice of Meeting for further details. <https://announcements.asx.com.au/asxpdf/20230914/pdf/05tw7yg1zqj6hm.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

2,000,000 Performance Rights to be issued to Managing Director, Neil Young, expiry date 30 June 2027



Issue details

Number of +securities

2,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EXR : ORDINARY FULLY PAID	1,029,765,894

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EXRAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,580,000
EXRAT : PERFORMANCE RIGHTS	10,800,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/10/2023