



18 October 2023

Liontown Resources Limited (ASX: LTR) – Suspension from Quotation

Description

The securities of Liontown Resources Limited ('LTR') will be suspended from quotation immediately under Listing Rule 17.2, at the request of LTR, pending the release of an announcement regarding the finalisation of funding arrangements associated with the Kathleen Valley Project.

Issued by

Raj Logarajah Senior Adviser, Listings Compliance



18 October 2023

Mr Shane Falconer Adviser, Listing Compliance ASX Limited Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By email: Shane.Falconer@asx.com.au By email: tradinghaltsperth@asx.com.au

Dear Sir

Request for Voluntary Suspension – Liontown Resources Limited

We refer to the request for trading halt by Liontown Resources Limited (ABN 39 118 153 825) (Liontown) (ASX Code: LTR) on 16 October 2023 pending an announcement to be released to ASX by Liontown in relation to the finalisation of funding associated with the Kathleen Valley Project.

Pursuant to ASX Listing Rule 17.2, Liontown requests the voluntary suspension in its ordinary shares to apply from the commencement of trading today, Wednesday, 18 October 2023.

Liontown provides the following information for the purposes of ASX Listing Rule 17.2.

- (a) The voluntary suspension is requested as Liontown expects to make an announcement to ASX in connection with its funding arrangements for the development of the Kathleen Valley Project.
- (b) Liontown requests that the voluntary suspension remain in place until the earlier of:
 - (i) Liontown making an announcement to ASX regarding its funding arrangements for the development of the Kathleen Valley Project; and
 - (ii) the commencement of trading on Friday, 20 October 2023.
- (c) Liontown is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Please contact me if you require any further information.

Yours sincerely

Clinton McGhie Company Secretary Liontown Resources Limited

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