

# **Announcement Summary**

# **Entity name**

VANADIUM RESOURCES LIMITED

### Date of this announcement

Wednesday October 18, 2023

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	3,000,000	18/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

VANADIUM RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

47618307887

### 1.3 ASX issuer code

VR8

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

18/10/2023



### Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

## Please specify

As announced on Appendix 3B 02/10/2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Unlisted Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

18/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

€ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Appendix 3B - options issued under investor relations mandate. <a href="https://announcements.asx.com.au/asxpdf/20231\_002/pdf/05vksm7j3n1lp6.pdf">https://announcements.asx.com.au/asxpdf/20231\_002/pdf/05vksm7j3n1lp6.pdf</a>

### Options Details

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.15000000 18/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

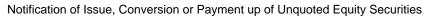
Other

## Description

One option will convert to one fully paid ordinary share, subject to 10-day VWAP of \$0.15 prior to expiry

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Appendix 3B - options issued under investor relations mandate.





Please provide any further information needed to understand the circumstances in which you are notifying the
issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to
the market in an Appendix 3B

N/A			

Issue details

# Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

AUD 0.00001000

What was the issue price per +security?

## Purpose of the issue

To pay for services rendered

## **Additional Details**



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

VR8 : ORDINARY FULLY PAID 538,176,174

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VR8AG : CLASS A PERFORMANCE RIGHTS	1,325,000
VR8AH : CLASS B PERFORMANCE RIGHTS	1,000,000
VR8AJ : PERFORMANCE RIGHTS	18,000,000
New class - code to be confirmed : Unlisted Options	3,000,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

**☑** No

- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ N/A