

ASX / MEDIA ANNOUNCEMENT (ASX: JNO)

18 OCTOBER 2023

NON-RENOUNCEABLE ENTITLEMENT OFFER – EXTENSION OF CLOSING DATE

Juno Minerals Limited (ASX: JNO) (**'Juno'** or **'the Company'**) refers to the Entitlement Offer Prospectus lodged with ASX on 22 September 2023 (**Prospectus**) for the pro-rata non-renounceable entitlement offer to existing eligible shareholders. As previously announced on 22 September 2023, the Company is seeking to raise up to approximately \$3.6 million (before costs) through the offer of one (1) new fully paid ordinary share in the capital of the Company (**Share**) for every three (3) shares held by eligible shareholders registered on 28 September 2023 at an issue price of \$0.08 per Share (**Offer**). The Offer is not underwritten and there is no minimum subscription.

The Company wishes to advise that the closing date for the Offer, made under the Prospectus, has been extended from 5:00pm (WST) on Tuesday 24 October 2023 until 5:00pm (WST) on Tuesday 31 October 2023 in order to allow international and domestic shareholders with additional time to transfer funds and enable further participation by shareholders in the Offer.

The Offer timetable has been revised as follows:

Event	Date
Last day to extend Closing Date	Thursday, 26 October 2023
Entitlement Offer Closing Date (the last day for receipt of acceptances under the Entitlement Offer)	Tuesday, 31 October 2023
Shortfall Offer Closing Date	Tuesday, 7 November 2023
Announcement to ASX of the results of the Entitlement Offer and any Shortfall to the offer	Tuesday, 7 November 2023
Issue date (New Securities issued under the Entitlement Offer entered into the Share register)	Tuesday, 7 November 2023
New Securities issued under Offers expected to commence normal trading on ASX	Wednesday, 8 November 2023

These events and dates are indicative only and subject to change. Subject to the ASX Listing Rules, the *Corporations Act 2001 (Cth)* and other applicable laws, the Company's Board of Directors reserves the right to modify all dates, including the Offer closing date.

This announcement has been approved for release by Greg Durack on behalf of the Board.

CONTACTS

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