



Announcement Summary

Entity name

CARAVEL MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 18, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CVV	ORDINARY FULLY PAID	2,272,727	18/10/2023
CVVOB	OPTION EXPIRING 30-AUG-2025	1,227,272	18/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARAVEL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41120069089

1.3 ASX issuer code

CVV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

31-Jul-2023 09:01

Announcement Title

New - Proposed issue of securities -
CVV

Selected Appendix 3B to submit quotation request

An offer of +securities under a +securities
purchase plan

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CVV : ORDINARY FULLY PAID

Issue date

18/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,272,727

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.22000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued to related parties of a director, Alasdair Cooke, being his participation in a placement on 31 July 2023 as approved by shareholders at a shareholder meeting held 28 September 2023

Placement Details

ASX +security code and description

CVVOB : OPTION EXPIRING 30-AUG-2025

Issue date

18/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,227,272

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Listed options issued to Directors as approved by shareholders on 28 September 2023, as free attaching options to a placement and SPP as per appendix 3B dated 31 July 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000001

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CVV : ORDINARY FULLY PAID	524,279,799
CVVOB : OPTION EXPIRING 30-AUG-2025	24,047,708

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVVAAI : OPTION EXPIRING 31-OCT-2025 EX \$0.33	9,000,000
CVVAAD : OPTION EXPIRING 03-MAR-2024 EX \$0.30	2,000,000
CVVAAH : OPTION EXPIRING 31-OCT-2025 EX \$0.31	8,000,000