



Announcement Summary

Entity name

CARAVEL MINERALS LIMITED

Date of this announcement

Wednesday October 18, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CVVAAI	OPTION EXPIRING 31-OCT-2025 EX \$0.33	3,900,000	18/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARAVEL MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

41120069089

1.3 ASX issuer code

CVV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CVVAAI : OPTION EXPIRING 31-OCT-2025 EX \$0.33

Date the +securities the subject of this notification were issued

18/10/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Alasdair Cooke	Alasdair Cooke	2,900,000
Richard Monti	Greatcity Corporation Pty Ltd	500,000
Wayne Trumble	Wayne Trumble	500,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20221014/pdf/45g9nn6l21bqq7.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Incentive options issued to directors as approved by shareholders on 28 September 2023

Issue details

Number of +securities

3,900,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CVV : ORDINARY FULLY PAID	522,007,072
CVVOB : OPTION EXPIRING 30-AUG-2025	22,820,436

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVVAAI : OPTION EXPIRING 31-OCT-2025 EX \$0.33	12,900,000
CVVAAD : OPTION EXPIRING 03-MAR-2024 EX \$0.30	2,000,000
CVVAAH : OPTION EXPIRING 31-OCT-2025 EX \$0.31	8,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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