

ASX ANNOUNCEMENT

18 October 2023

McGrathNicol Restructuring appointed as Voluntary Administrators to Catalano Seafood Ltd (ASX: CSF) ACN 633 353 125 (Catalano)

Appointment of Voluntary Administrators

McGrathNicol Restructuring announces that pursuant to section 436C of the Corporations Act 2001, Rob Brauer and Linda Smith were appointed Voluntary Administrators of Catalano Seafood Ltd ACN 633 353 125 (Administrators) on 18 October 2023.

The Administrators intend to operate the business 'as usual' while undertaking an urgent assessment of Catalano and its business and assets and explore options for the sale and/or recapitalisation of Catalano.

Whilst in Administration, the shares of Catalano will remain suspended from trading. The Administrators intend to provide shareholders with updates in due course on the ASX platform.

First statutory meeting of creditors

A first statutory meeting of creditors must be held within eight business days after the administration begins and is expected to take place on 30 October 2023. Meeting notices setting out the time and location for the first meeting of creditors will be distributed to Catalano's creditors over coming days.

Contact details and further information

Information will be uploaded to the McGrathNicol website (www.mcgrathnicol.com).

For all further enquiries please contact:

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