



Announcement Summary

Entity name

NICKELSEARCH LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 18, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NIS	ORDINARY FULLY PAID	43,758,597	18/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NICKELSEARCH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

110599650

1.3 ASX issuer code

NIS

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

NISAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

NIS : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

43,758,597

And the date the escrow restrictions have ceased or will cease

18/10/2023

Issue date

18/10/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

43,758,597

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - The securities are ASX 24 month escrowed securities which are to be quoted upon release.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

The consideration was provided pursuant to the raising and transaction performed at IPO and was deemed at \$0.20 per share.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NIS : ORDINARY FULLY PAID	139,388,976

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NISAB : ORDINARY FULLY PAID RESTRICTED	0
NISAC : OPTION EXPIRING 18-OCT-2024 RESTRICTED	10,600,000
NISAH : OPTION EXPIRING 30-APR-2024 EX \$0.10	34,754,946
NISAI : OPTION EXPIRING 30-JUN-2026 EX \$0.10	1,070,000
NISAG : OPTION EXPIRING 30-JUN-2026 EX \$0.10	5,000,000
NISAD : PERFORMANCE OPTIONS	2,117,193
NISAF : OPTION EXPIRING 30-NOV-2023 EX \$0.07	34,384,934