



Announcement Summary

Entity name

MELODIOL GLOBAL HEALTH LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 18, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ME1	ORDINARY FULLY PAID	14,344,262	18/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MELODIOL GLOBAL HEALTH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

89609406911

1.3 ASX issuer code

ME1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

19-May-2023 11:28

Announcement Title

New - Proposed issue of securities - CPH

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

80,901,639 ME1OD Options.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ME1 : ORDINARY FULLY PAID

Issue date

18/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

14,344,262

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Extension of Secured Convertible Notes. Refer to ASX announcement 19 May 2023, and Resolution 15 of the Notice of General Meeting released on ASX on 12 September 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.007000

Any other information the entity wishes to provide about the +securities to be quoted

Estimate above is based on the closing share price on the date of issue. Refer to latest Appendix 2A for note on correct capital structure, as the below does not reflect all issues of securities that have occurred today.



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ME1 : ORDINARY FULLY PAID	2,961,664,634
ME1O : OPTION EXPIRING 02-NOV-2024	444,941,563
ME1OD : OPTION EXPIRING 31-JAN-2027	1,033,943,546

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ME1AAN : OPTION EXPIRING 06-SEP-2024 EX \$0.25	10,000,000
ME1AAO : PERFORMANCE RIGHTS	21,500,000
ME1AAL : OPTION EXPIRING 01-AUG-2024 EX \$0.18	12,000,000
ME1AAK : OPTION EXPIRING 01-AUG-2024 EX \$0.15	12,000,000
ME1AAM : OPTION EXPIRING 06-SEP-2024 EX \$0.18	10,000,000
ME1AAG : OPTION EXPIRING 23-DEC-2023 EX \$0.20	833,333
ME1AAH : OPTION EXPIRING 23-DEC-2025 EX \$0.039	30,000,000
ME1AAI : OPTION EXPIRING 14-JUL-2024 EX \$0.38	12,000,000
ME1AAP : OPTION EXPIRING 25-OCT-2024 EX \$0.1375	1,000,000
ME1ABB : OPTION EXPIRING 24-AUG-2024 EX \$0.03	259,078,614
ME1AAR : PERFORMANCE SHARES	6,000,000



ME1ABA : OPTION EXPIRING 08-JUN-2024 EX \$0.38	27,999,934
ME1ABC : OPTION EXPIRING 10-OCT-2024 EX \$0.04	2,000,000
ME1ABD : OPTION EXPIRING 17-JAN-2024 EX \$0.20	10,000,000
ME1AAU : OPTION EXPIRING 17-JAN-2024 EX \$0.09	10,000,000
ME1AAS : CONVERTIBLE NOTES	1,149,987
ME1AAT : OPTION EXPIRING 12-JUN-2024 EX \$0.14	115,942,064
ME1AAV : OPTION EXPIRING 28-JUN-2024 EX \$0.40	626,250
ME1AAW : OPTION EXPIRING 28-JUN-2024 EX \$1.34	626,250
ME1AAX : OPTION EXPIRING 28-JUN-2024 EX \$2.00	626,250
ME1AAY : OPTION EXPIRING 28-JUN-2024 EX \$2.65	626,250
ME1AAZ : OPTION EXPIRING 28-JUN-2025 EX \$0.02	1,648,263