

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holderTo Company Name/Scheme **Dacian Gold Limited**ACN/ARSN **154 262 978****1. Details of substantial holder (1)**

Name

Deutsche Balaton Aktiengesellschaft, Heidelberg, Germany
 VV Beteiligungen Aktiengesellschaft, Heidelberg, Germany
 Kin Mining NL, Osborne Park WA 6017, Australia
 DELPHI Unternehmensberatung Aktiengesellschaft, Heidelberg, Germany
 Wilhelm K.T. Zours, Heidelberg, Germany

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 17 / 10 / 2023The previous notice was given to the company on 18 / 10 / 2023The previous notice was dated 18 / 10 / 2023**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
17.10.2023	Deutsche Balaton Aktiengesellschaft	Acceptance of Genesis' off market takeover bid for all of the Dacian fully paid ordinary shares. (Takeover Offer)	0.1685 Genesis shares for every one (1) Dacian Share, as per the Takeover Offer	Ordinary Shares, 23,110,314	23,110,314
17.10.2023	Kin Mining NL	Acceptance of Genesis' off market takeover bid for all of the Dacian fully paid ordinary shares. (Takeover Offer)	0.1685 Genesis shares for every one (1) Dacian Share, as per the Takeover Offer	Ordinary Shares, 89,275,480	89,275,480

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

