

19 October 2023

Dear Shareholder,

Koonenberry Gold Limited – Upcoming Annual General Meeting

Koonenberry Gold Limited (ASX: KNB) (**Company**) will be holding its Annual General Meeting at the offices of Grant Thornton, Level 3, 170 Frome Street, Adelaide, South Australia on Tuesday, 21 November 2023 at 11.00am (ACDT) (**Meeting**).

The Notice of Meeting and Explanatory Memorandum along with the Annual Report can be found at: <https://koonenberrygold.com.au/investors/>

Shareholders who have nominated an email address and elected to receive electronic communications from the Company, will receive an email to their nominated email address with a link to an electronic copy of the important Meeting documents.

If you are unable to access any of the Meeting documents online or if you wish to receive a hard copy of the Meeting documents please contact our Company Secretary, Brett Tucker via email at brett.tucker@automicgroup.com.au.

A copy of your Proxy Form is enclosed for convenience. The Company strongly encourages Shareholders to lodge a directed proxy form prior to the meeting.

Your right to elect to receive documents electronically or in hard copy

In accordance with the Corporations Act 2021 (Cth), no hard copy of the Notice of Annual General Meeting and Explanatory Memorandum will be circulated, unless a shareholder has requested a hard copy.

In order to receive electronic communications or to elect to receive or not receive documents (including the Notice of Meeting) from the Company in the future, please update your Shareholder details online details online at <https://investor.automic.com.au/#/home> and log in with your unique shareholder identification number and postcode (or country for overseas residents).

Yours sincerely

Brett Tucker
Company Secretary
Koonenberry Gold Limited

