

Announcement Summary

Entity name

QUEENSLAND PACIFIC METALS LIMITED

Date of this announcement

Thursday October 19, 2023

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	unquoted options (exercisable at \$0.10, expiring 18 October 2026)	128,077,348	19/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

QUEENSLAND PACIFIC METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

62125368658

1.3 ASX issuer code

QPM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

19/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Pursuant to an Appendix 3B dated 22 Augusy 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed unquoted options (exercisable at \$0.10, expiring 18 October 2026)

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

19/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02710520-6A1167762?access_token=8_3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.10000000 18/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

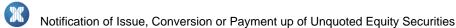
Other

Description

fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Appendix 3B dated 22 August 2023

Issue details

Number of +securities

128,077,348

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

free attaching to placement and SPP

Purpose of the issue

Other

Additional Details

free attaching to placement and SPP



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
QPM : ORDINARY FULLY PAID	1,984,919,351

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QPMAI : OPTION EXPIRING 30-NOV-2024 EX \$0.275	2,000,000
QPMAH : OPTION EXPIRING 02-AUG-2024 EX \$0.15	1,000,000
QPMAJ : OPTION EXPIRING 22-NOV-2025 EX \$0.20	46,833,661
QPMAF : PERFORMANCE RIGHTS	66,109,341
New class - code to be confirmed : unquoted options (exercisable at \$0.10, expiring 18 October 2026)	128,077,348



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\@ifnextchar[{\@model{C}}{\@model{C}}$ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 12/10/2023